

Execution Copy 4861 - E

RECORDATION NO. .... Filed & Recorded

AUG 28 1978 3 30 PM

INTERSTATE COMMERCE COMMISSION

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CONSENT TO ASSIGNMENT OF PURCHASE ORDER  
PURSUANT TO CONRAIL 1978 TRUST NO. II

CONSENT TO ASSIGNMENT OF PURCHASE ORDER

by

WHITTAKER CORPORATION

(BERWICK FORGE AND FABRICATING DIVISION)

Dated as of January 2, 1978

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Page two  
Interstate Commerce Commission  
September 18, 1991

A description of the equipment covered by both documents is as follows:

Five (5) 23,500 gallon tank cars, more particularly described as type DOT111A100W3, exterior coiled and insulated, with 100-ton roller bearing trucks bearing registration numbers RTMX 12414 12416, 12417, 12620 AND 12623. The Collateral shall include the Equipment and all additions and accessions thereto, and all right to receive and collect all rentals, liquidated damages, proceeds of sale, all per diem mileage or other payments now or hereafter to become payable under leases permitted hereby or with respect to such Equipment and all accounts, chattel paper, and general intangibles with respect thereto including, without limitation, all right, title and interest of Debtor in and to that certain Management Agreement by and between Richmond Leasing Company, a Delaware Corporation.

A fee of \$15.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to Texas Commerce Bank National Association, P.O. Box 2558, Houston, Texas 77252, Attn: Evelyn Marsh 4 TCB-E 69.

A short summary of the document to appear in the index is as follows:

Release of Lien by Texas Commerce Bank National Association affecting those [describe collateral giving DOT Nos. and owner's name, (e.g. five 23,500 gallon tank cars Type DOT111A100W3 bearing RTMX 12414, 12416, 12417, 12620 and 12623 owned by Randall F. Montgomery Sr.

Thank you very much for your cooperation in this matter.

Your very truly,

TEXAS COMMERCE BANK NATIONAL  
ASSOCIATION

By:   
Name: Jan Tridleth  
Title: Asst. Vice President

10/2/91

**Interstate Commerce Commission**  
Washington, D.C. 20423

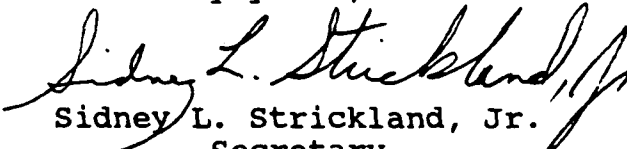
OFFICE OF THE SECRETARY

Jan Trigleth  
Asst Vice President  
Texas Commerce Bank  
P.O.Box 2558  
Houston Texas 77252-2558

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/1/91 at 10:55am, and assigned recordation number(s). 9603--D

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary